

Erytech: Information Related to Total Number of Voting Rights and Shares Composing the Share Capital –August 31st, 2017

Sep 06, 2017 | Press Releases

Article 223-16 of general regulation of French Autorité des Marchés Financiers

LYON, France--(BUSINESS WIRE)--Sep. 6, 2017-- Regulatory News:

Erytech (Paris:ERYP) (ADR:EYRYY):

Total of shares composing the share capital	Total of brut ⁽¹⁾ voting rights	Total of net ⁽²⁾ voting rights
8 732 648	10 410 050	10 407 550
8 732 648	10 395 830	10 393 330
8 734 698	10 351 950	10 349 450
11 740 648 ⁽³⁾	13 303 800	13 301 300
11 743 148 ⁽⁴⁾	13 303 549	13 301 049
11 744 148 ⁽⁴⁾	13 304 550	13 302 050
11 744 448 ⁽⁴⁾	13 298 756	13 296 256
11 744 448	13 300 266	13 297 766
11 744 448	13 301 546	13 299 046
	the share capital 8 732 648 8 732 648 8 734 698 11 740 648 ⁽³⁾ 11 743 148 ⁽⁴⁾ 11 744 448 ⁽⁴⁾ 11 744 448 ⁽⁴⁾ 11 744 448	8 732 648 10 410 050 8 732 648 10 395 830 8 734 698 10 351 950 11 740 648 ⁽³⁾ 13 303 800 11 743 148 ⁽⁴⁾ 13 303 549 11 744 148 ⁽⁴⁾ 13 304 550 11 744 448 ⁽⁴⁾ 13 298 756 11 744 448 13 300 266

⁽¹⁾ Gross voting rights number (or « theoretical » voting rights) is used as a calculus base for the crossing of the threshold. In accordance with article 223-11 of general regulation of Autorité des Marchés Financiers, this number is calculated on the basis of all shares carrying the single and double voting rights, including shares without voting rights.

Listing market: Euronext Paris from Euronext Market segment : segment C

ISIN Code : FR0011471135 website : www.erytech.com

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Source: Erytech

Erytech

⁽²⁾ Without treasury shares

⁽³⁾ The number of shares and voting rights raised following the issuance of 3 000 000 new shares (cf. Note d'opération Visa n°17-161. available on the Company's website)

⁽⁴⁾ The number of shares increased due to issuance of shares consequently to warrants exercises which a Board of Director will take notice of in the future.