

ERYTECH: Monthly Information Related to Total Number of Voting Rights and Shares Composing the Share Capital –February 28, 2018

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Article 223-16 of general regulation of French Autorité des Marchés Financiers

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Regulatory News:

ERYTECH (Euronext: ERYP- Nasdaq: ERYP)

Listing markets:

Euronext Paris from Euronext (Market segment B - ISIN Code: FR0011471135- Symbol: ERYP) &

Nasdaq Global Select Market in the United-States (Symbol : ERYP)

Website: www.erytech.com

Date	Total of shares composing the share capital	Total of brut ⁽¹⁾ voting rights	Total of net ⁽²⁾ voting rights
December 31, 2017	17 937 559	19 545 443	19 542 943
January 1, 2018	17 940 035 ⁽³⁾	19 543 919 ⁽³⁾	19 541 419
February 28, 2018	17 940 035	19 546 219	19 543 719

Gross voting rights number (or « theoretical » voting rights) is used as a basis for calculating the crossing of the threshold. In accordance with

- (1) article 223-11 of general regulation of Autorité des Marchés Financiers, this number is calculated on the basis of all shares carrying the single and double voting rights, including shares without voting rights.
- (2) Without treasury shares
- (3) The number of shares and voting rights increased due to issuance of shares consequently to warrants exercises and or end of vesting periods of free shares which a Board of Director will take notice of in the future.

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