РНАХІАМ

Erytech: Information Related to Total Number of Voting Rights and Shares Composing the Share Capital – March 2017

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Article 223-16 of general regulation of French Autorité des Marchés Financiers

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Regulatory News:

Erytech (Paris:ERYP) (ADR:EYRYY):

| Date | Total of shares composing the share capital | Total of brut ⁽¹⁾ voting rights | Total of net ⁽²⁾ voting rights |
|------------------|---|--|---|
| 01 January 2017 | 8 732 648 | 10 410 050 | 10 407 550 |
| 28 February 2017 | 8 732 648 | 10 395 830 | 10 393 330 |
| 31 March 2017 | 8 734 698 ⁽³⁾ | 10 351 950 | 10 349 450 |

(1) Gross voting rights number (or « theoretical » voting rights) is used as a calculus base for the crossing of the threshold. In accordance with article 223-11 of general regulation of Autorité des Marchés Financiers, this number is calculated on the basis of all shares carrying the single and double voting rights, including shares without voting rights.

(2) Without treasury shares

(3) The capital increase due to the exercise of warrants will be acted during a future board meeting.

Listing market: Euronext Paris from Euronext Market segment : segment C

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website : www.erytech.com

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